



Understanding the Regulations and Code of Governance for Charities and IPCs

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Code of Governance for Charities and Institutions of a Public Character



The Objectives of the Code of Governance

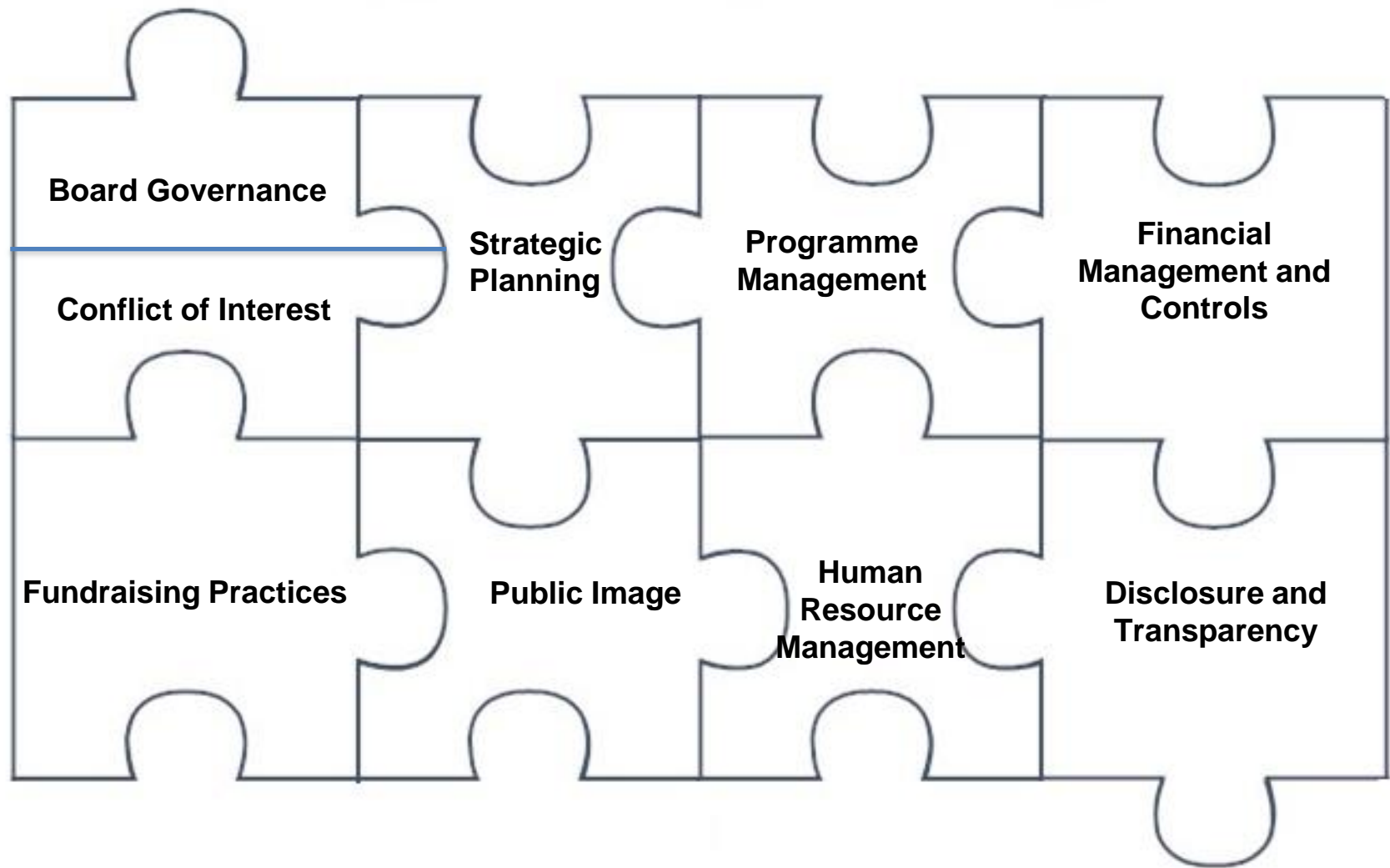
- Make charities more effective
- Provide Governance to Board Members
- Boost Public Confidence

The Code of Governance

Tier	Small Charities	Medium Charities	Large Charities	Small IPCs	Medium IPCs	Large IPCs
	less than \$50,000	\$50,000 and up to \$10m	\$10m or more	less than \$200,000	\$200,000 and up to \$10m	\$10m or more
Basic I	◆					
Basic II		◆	◆	◆	◆	◆
Enhanced			◆		◆	◆
Advanced						◆

Gross annual receipts in each of its two immediate preceding financial years. Include all income, grants, donations, sponsorships and all other receipts of any kind.

The Principles



Governance Evaluation Checklist for BASIC I TIER

Applicable to charities with gross annual receipts of less than \$50,000

This Governance Evaluation Checklist covers only the key principles and guidelines in the Code of Governance for Charities and IPCs. Charities should refer to the Code and consider all applicable principles and guidelines.

Please refer to the online guide on how to submit the Governance Evaluation Checklist.

This submission is for the financial year [fill in month / year to month / year].

S/N	Description	Code ID	Response (Select one option)	Reasons for Non-Compliance
Conflict of Interest				
1	Board members and staff declare actual or potential conflicts of interest to the Board and do not take part in decision-making on matters where they have a conflict of interest.	2.1*	Complied Not Complied Not Applicable	
2	No Board member or staff is involved in setting his or her own remuneration.	2.2*	Complied Not Complied Not Applicable	
Strategic Planning				
3	The Board reviews and approves the objectives of the charity.	3.1.1*	Complied Not Complied Not Applicable	



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Recent Course Evaluation

93% of Learners Strongly Agreed

- Course helped them understand the Code of Governance
- Understand non-compliance implications
- How to adopt the Code to your organization

Other Course Topic Suggestions

- Board Fatigue
- Board Succession
- Board Composition

BOARD MEETING STYLES



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Questions?

Thank you!